

(1)(a) Statement Showing Shareholding Pattern

<b>Name of the Company: HEG LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE: 509631 NSE: HEG, Name of the Scrip: HEG Ltd., Class of Security: Equity Shares</b>			
<b>Quarter ended: 31st March, 2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - D</b>	N.A.	N.A.	N.A.
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - E</b>	N.A.	N.A.	N.A.
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - F</b>	N.A.	N.A.	N.A.
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>42844907</b>	

**Statement Showing Shareholding Pattern**

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Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	8	1277588	990498	2.98	2.98	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	13	9265853	9265803	21.63	21.63	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>21</b>	<b>10543441</b>	<b>10256301</b>	<b>24.61</b>	<b>24.61</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	4	11853067	11818107	27.67	27.67	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>4</b>	<b>11853067</b>	<b>11818107</b>	<b>27.67</b>	<b>27.67</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>25</b>	<b>22396508</b>	<b>22074408</b>	<b>52.27</b>	<b>52.27</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	10	1159834	1154684	2.71	2.71		
(b)	Financial Institutions / Banks	11	8152	7020	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		

(e)	Insurance Companies	5	4356875	4356875	10.17	10.17		
(f)	Foreign Institutional Investors	31	1170658	1170658	2.73	2.73		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>57</b>	<b>6695519</b>	<b>6689237</b>	<b>15.63</b>	<b>15.63</b>	N.A.	N.A.
<b>B 2</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	936	3399305	3385151	7.93	7.93		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	37179	5673558	4479943	13.24	13.24		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	36	1183750	1168876	2.76	2.76		
(c)	Any Other (specify)							
(c-i)	Foreign Corporate Bodies	2	3266762	3266762	7.62	7.62		
(c-ii)	Non Resident Individuals	482	204222	200557	0.48	0.48		
(c-iii)	Trusts	5	25283	25083	0.06	0.06		
	<b>Sub-Total (B)(2)</b>	<b>38640</b>	<b>13752880</b>	<b>12526372</b>	<b>32.10</b>	<b>32.10</b>	N.A.	N.A.
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>38697</b>	<b>20448399</b>	<b>19215609</b>	<b>47.73</b>	<b>47.73</b>	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	<b>38722</b>	<b>42844907</b>	<b>41290017</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
1	Promoter and Promoter Group	0	0	0	0	0.00		
2	Public	0	0	0	0	0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>38722</b>	<b>42844907</b>	<b>41290017</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr. No.	Notes
	----- N. A. -----

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Riju Jhunjhunwala	233290	0.54	0	0.00	0.00
2	Rishabh Jhunjhunwala	186126	0.43	0	0.00	0.00
3	Ravi Jhunjhunwala	132060	0.31	0	0.00	0.00
4	Ravi Jhunjhunwala (HUF)	214710	0.50	0	0.00	0.00
5	Lakshmi Niwas Jhunjhunwala	179740	0.42	0	0.00	0.00
6	Mani Devi Jhunjhunwala	103350	0.24	0	0.00	0.00
7	Rita Jhunjhunwala	224312	0.52	0	0.00	0.00
8	Shantanu Agarwal	4000	0.01	0	0.00	0.00
9	India Texfab Marketing Ltd	218851	0.51	0	0.00	0.00
10	LNJ Financial Services Ltd	935173	2.18	0	0.00	0.00
11	Bharat Investments Growth Ltd	2609598	6.09	0	0.00	0.00
12	Giltedged Industrial Securities Ltd	364498	0.85	0	0.00	0.00
13	Investors India Ltd	38382	0.09	0	0.00	0.00
14	Niviedan Vanijay Niyojan Ltd	14682	0.03	0	0.00	0.00
15	RSWM Ltd	978000	2.28	0	0.00	0.00
16	Raghav Commercial Ltd	1272371	2.97	0	0.00	0.00
17	Shashi Commercial Company Ltd	715187	1.67	0	0.00	0.00
18	Deepak Knits & Texturise Pvt Ltd	38919	0.09	0	0.00	0.00
19	Hindustan Commerce Pvt Ltd	334706	0.78	0	0.00	0.00
20	Purvi Vanijya Niyojan Ltd	1745350	4.07	0	0.00	0.00
21	Microlight Investments Ltd	4665579	10.89	0	0.00	0.00
22	Norbury Investments Ltd	5362991	12.52	0	0.00	0.00
23	Mekima Corporation	1789537	4.18	0	0.00	0.00
24	Charisma Corporation	34960	0.08	0	0.00	0.00
25	Beautiful Diamonds Ltd	136	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>22396508</b>	<b>52.27</b>	0	0.00	0.00

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Life Insurance Corporation of India	3775677	8.81
2	GPC Mauritius II LLC	2893888	6.75
3	Reliance Capital Trustee Company Limited A/c Reliance Growth Fund	940624	2.20
4	Pacific Management Pvt. Limited	558526	1.30
5	Apex Holdings Limited	475968	1.11
6	The New India Assurance Company Limited	461482	1.08
<b>TOTAL</b>		<b>9106165</b>	<b>21.25</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	Nil



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil		Nil	Nil
<b>TOTAL</b>			<b>Nil</b>	<b>Nil</b>

