



PROUD TO BE INDIAN
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HEG/SECTT/2016/

12th January, 2016

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block, Bandra - Kurla Complex
Bandra (E), MUMBAI - 400 051

BSE Limited
25th Floor, P J Towers
Dalal Street
MUMBAI - 400 001

Madhya Pradesh Stock Exchange Ltd
201, Palika Plaza-II,
MTH Compound,
INDORE-452001

Sub: Reconciliation of Share Capital Audit for the quarter ended 31st December, 2015

Dear Sir/Madam,

Please find enclosed Reconciliation of Share Capital Audit Certificate in the prescribed format of SEBI, issued by the practicing Company Secretary, for the quarter ended 31st December, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For HEG Limited

(Ashish Sabharwal)
Company Secretary

ashish.sabharwal@lnjbhilwara.com

Encl: as above.

HEG LIMITED

Corporate Office :

Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841, 4277842
Website : www.lnjbhilwara.com

Regd. Office :

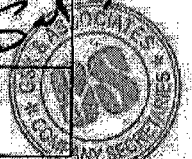
Mandideep (Near Bhopal) Distt. Raisen - 462046
(Madhya Pradesh), India
Tel. : +91-7480-233524 to 233527
Fax : +91-7480-233522
Website : www.heg ltd.com

Corporate Identification No.: L23109MP1972PLC008290



RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	31 st December, 2015					
2	ISIN	INE545A01016					
3	Face value	Rs.10 per share					
4	Name of the Company	HEG LIMITED (CIN:L23109MP1972PLC008290)					
5	Registered Office Address	Mandideep, (Near Bhopal), Distt. Raisen, M.P.- 462046					
6	Correspondence Address	Bhilwara Towers, A-12, Sector -1, Noida-201301					
7	Telephone & Fax No.	Ph.: +91(0120) 4390300 Fax: +91(0120) 4277841					
8	Email Address	heg.investor@injbhilwara.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange of India Ltd. Madhya Pradesh Stock Exchange Limited					
		Number of Shares	% of Total Issued capital				
10	Issued Capital	39959142	100%				
11	Listed capital (Exchange wise)	39959142	100%				
12	Held in dematerialized form in CDSL	1307186	3.27%				
13	Held in dematerialized form in NSDL	37641332	94.20%				
14	Physical	1010624	2.53%				
15	Total No. of shares (12+13+14)	39959142	100%				
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	No difference					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify Name)
	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)						
18	Register for Members is updated (yes / No) If not updated upto which date			Yes			
19	Reference of Previous quarter with regards to excess dematerialized shares, if any			N.A.			
20	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why?			N.A.			



21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay			
	Total No. of demat requests	No. of requests	No. of Shares	Reason for delay
	Confirmed after 21 days	Nil	Nil	N.A.
	Pending beyond 21 days but accepted within 30 days	Nil	Nil	N.A.
	Rejected after 21 days	Nil	Nil	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mr. Ashish Sabharwal Ph: +91(0120) 4390300 Fax: +91(0120) 4277841 ashish.sabharwal@lnjbhilwara.com	
23	Name, Address, Tel. & Fax No. Regn. of the Auditor		GSK & Associates, Company Secretaries, 14-Ratan Mahal, Civil Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 2303234, Fax No. (0512) 2303235, C.P. No. 2565	
24	Appointment of common agency for share registry work. If yes, give name & address		M/s MCS Share Transfer Agent Limited F-65 1 st Floor, Okhla Industrial Area, Phase-I New Delhi-110020	
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)		Nil	

**For GSK & Associates
Company Secretaries**



Saket Sharma
(Partner)
C.P. No: 2565
M. No: F4229

**Date: 12.01.2016
Place: New Delhi**