

(1)(a) Statement Showing Shareholding Pattern

<b>Name of the Company: HEG LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE: 509631 NSE: HEG, Name of Scrip: HEG Ltd., Class of Security: Equity Shares</b>			
<b>Quarter ended: 30th September, 2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - D</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - E</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - F</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand total (A+B+C)+D+E+F)</b>		<b>39959142</b>	

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	1277588	1277588	3.20	3.20	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	13	10008241	10008241	25.05	25.05	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>20</b>	<b>11285829</b>	<b>11285829</b>	<b>28.24</b>	<b>28.24</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	4	11818107	11818107	29.58	29.58	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>4</b>	<b>11818107</b>	<b>11818107</b>	<b>29.58</b>	<b>29.58</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>24</b>	<b>23103936</b>	<b>23103936</b>	<b>57.82</b>	<b>57.82</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds / UTI	8	16925	11775	0.04	0.04		
(b)	Financial Institutions / Banks	11	9698	9476	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	4237309	4237309	10.60	10.60		
(f)	Foreign Institutional Investors	14	348277	348277	0.87	0.87		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>36</b>	<b>4612209</b>	<b>4606837</b>	<b>11.54</b>	<b>11.54</b>	N.A.	N.A.



Sr. No.	Notes
	----- N.A. -----

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Norbury Investments Ltd	5362991	13.42	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
2	Microlight Investments Ltd	4665579	11.68	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
3	Bharat Investments Growth Ltd	2609598	6.53	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
4	Purvi Vanijya Niyojan Ltd	1745350	4.37	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
5	Raghav Commercial Ltd	1533166	3.84	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
6	Mekima Corporation	1504691	3.77	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
7	RSWM Ltd	978000	2.45	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
8	LNJ Financial Services Ltd	935173	2.34	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
9	Shashi Commercial Company Ltd	715187	1.79	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
10	Giltedged Industrial Securities Ltd	504668	1.26	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
11	Hindustan Commerce Pvt Ltd	334706	0.84	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
12	Mekima Corporation	284846	0.71	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
13	Riju Jhunjunwala	233290	0.58	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
14	Rita Jhunjunwala	224312	0.56	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
15	India Texfab Marketing Ltd	218851	0.55	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
16	Ravi Jhunjunwala - HUF	214710	0.54	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
17	Rishabh Jhunjunwala	186126	0.47	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
18	Lakshmi Niwas Jhunjunwala	179740	0.45	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil

19	Ravi Jhunjhunwala	136060	0.34	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
20	Mani Devi Jhunjhunwala	103350	0.26	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
21	Nivedan Vanijya Niyojan Ltd	70597	0.18	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
22	Deepak Knits & Texturise Pvt Ltd	38919	0.10	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
23	Investors India Ltd	38382	0.10	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
24	Sandhu Auto Deposits Ltd	285644	0.71	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>23103936</b>	<b>57.82</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	Nil	Nil	Nil	Nil	Nil

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	3775677	9.45	Nil	Nil	Nil	Nil	Nil
2	GPC Mauritius II LLC	2893888	7.24	Nil	Nil	Nil	Nil	Nil
3	Pacific Management Pvt Ltd	558526	1.40	Nil	Nil	Nil	Nil	Nil
4	Apex Holdings Ltd	475968	1.19	Nil	Nil	Nil	Nil	Nil
5	East India Securities Ltd	461500	1.15	Nil	Nil	Nil	Nil	Nil
6	The New India Assurance Company Ltd	461482	1.15	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>8627041</b>	<b>21.59</b>	Nil	Nil	Nil	Nil	Nil

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	3775677	9.45	Nil	Nil	Nil	Nil	Nil
2	GPC Mauritius II LLC	2893888	7.24	Nil	Nil	Nil	Nil	Nil
				Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>6669565</b>	<b>16.69</b>	Nil	Nil	Nil	Nil	Nil



**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

