

(1)(a) Statement Showing Shareholding Pattern

<b>Name of the Company: HEG LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE: 509631 NSE: HEG, Name of Scrip: HEG Ltd., Class of Security: Equity Shares</b>			
<b>Quarter ended: 31st March, 2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - D</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - E</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - F</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand total (A+B+C)+D+E+F)</b>			
<b>39959142</b>			

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	1277588	1277588	3.20	3.20	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	12	9589763	9589763	24.00	24.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>10867351</b>	<b>10867351</b>	<b>27.20</b>	<b>27.20</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	4	11818107	11818107	29.58	29.58	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>4</b>	<b>11818107</b>	<b>11818107</b>	<b>29.58</b>	<b>29.58</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>22685458</b>	<b>22685458</b>	<b>56.77</b>	<b>56.77</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	8	14815	9665	0.04	0.04		
(b)	Financial Institutions / Banks	11	9698	9476	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	4250770	4250770	10.64	10.64		
(f)	Foreign Institutional Investors	23	402422	402422	1.01	1.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>46</b>	<b>4677705</b>	<b>4672333</b>	<b>11.71</b>	<b>11.71</b>	N.A.	N.A.

<b>B 2</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	734	3215794	3201540	8.05	8.05		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	34305	5175212	4031470	12.95	12.95		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	1067100	1052226	2.67	2.67		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Non Resident Individuals	445	192098	188993	0.48	0.48		
(c-ii)	Trusts	4	16927	16727	0.04	0.04		
(c-iii)	Foreign Corporate Bodies	1	2893888	2893888	7.24	7.24		
(c-iv)	Overseas Corporate Bodies	1	34960	0	0.09	0.09		
	<b>Sub-Total (B)(2)</b>	<b>35518</b>	<b>12595979</b>	<b>11384844</b>	<b>31.52</b>	<b>31.52</b>	N.A.	N.A.
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>35564</b>	<b>17273684</b>	<b>16057177</b>	<b>43.23</b>	<b>43.23</b>	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	<b>35587</b>	<b>39959142</b>	<b>38742635</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A.	N.A.
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>35587</b>	<b>39959142</b>	<b>38742635</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr. No.	Notes
	----- N.A. -----

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Riju Jhunjunwala	233290	0.58	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
2	Rishabh Jhunjunwala	186126	0.47	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
3	Ravi Jhunjunwala	136060	0.34	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
4	Ravi Jhunjunwala - HUF	214710	0.54	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
5	Lakshmi Niwas Jhunjunwala	179740	0.45	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
6	Mani Devi Jhunjunwala	103350	0.26	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
7	Rita Jhunjunwala	224312	0.56	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
8	India Texfab Marketing Ltd	218851	0.55	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
9	LNJ Financial Services Ltd	935173	2.34	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
10	Bharat Investments Growth Ltd	2609598	6.53	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
11	Giltedged Industrial Securities Ltd	504668	1.26	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
12	Investors India Ltd	38382	0.10	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
13	Nivedan Vanijya Niyogan Ltd	14682	0.04	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
14	RSWM Ltd	978000	2.45	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
15	Raghav Commercial Ltd	1456247	3.64	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
16	Shashi Commercial Company Ltd	715187	1.79	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
17	Deepak Knits & Texturise Pvt Ltd	38919	0.10	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
18	Hindustan Commerce Pvt Ltd	334706	0.84	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil

19	Purvi Vanijya Niyojan Ltd	1745350	4.37	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
20	Mekima Corporation	1504691	3.77	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
21	Microlight Investments Ltd	4665579	11.68	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
22	Norbury Investments Ltd	5362991	13.42	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
23	Mekima Corporation	284846	0.71	0	0.00	0.00	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>22685458</b>	<b>56.77</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	Nil	Nil	Nil	Nil	Nil

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	3775677	9.45	Nil	Nil	Nil	Nil	Nil
2	GPC Mauritius II LLC	2893888	7.24	Nil	Nil	Nil	Nil	Nil
3	Pacific Management Pvt. Limited	558526	1.40	Nil	Nil	Nil	Nil	Nil
4	Apex Holdings Limited	475968	1.19	Nil	Nil	Nil	Nil	Nil
5	The New India Assurance Company Limited	461482	1.15	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>8165541</b>	<b>20.43</b>	Nil	Nil	Nil	Nil	Nil

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	3775677	9.45	Nil	Nil	Nil	Nil	Nil
2	GPC Mauritius II LLC	2893888	7.24	Nil	Nil	Nil	Nil	Nil
				Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>6669565</b>	<b>16.69</b>	Nil	Nil	Nil	Nil	Nil



**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

