

LNJ BHILWARA GROUP FINANCIAL HIGHLIGHTS (₹ Cr.)

PARTICULARS	2017-18	2018-19	2019-20	2020-21	2021-22
Sales/Other Income	8157	12445	7286	5688	9120
Export Sales	3411	6555	2994	1995	3596
EBIDTA	2538	5761	883	680	1724
EBDT	2144	5424	576	465	1542
EBT	1772	5093	232	133	1224
EAT	1255	3382	221	107	977
Net Worth	5912	7976	7728	8454	9448
Capital Expenditure	203	319	173	345	884
Net Fixed Assets	4409	4362	4181	4175	4707
Total Assets	11191	13687	12402	12023	13880
EBIDTA/Sales %	31	46	12	12	19

Note:-1.Sale/Other Income include inter-Segment/Inter Unit transfer.

LNJ BHILWARA GROUP FINANCIAL HIGHLIGHTS

US\$ In Million

PARTICULARS	2017-18	2018-19	2019-20	2020-21	2021-22
Sales/Other Income	1251	1784	967	766	1215
Export Sales	523	940	397	269	479
EBIDTA	389	826	117	92	230
EBDT	329	778	76	63	205
EBT	272	730	31	18	163
EAT	193	485	29	14	130
Net Worth	907	1144	1025	1139	1259
Capital Expenditure	31	46	23	46	118
Net Fixed Assets	677	625	555	562	627
Total Assets	1717	1963	1645	1619	1850

Note:-1.Sale/Other Income include inter-Segment/Inter Unit transfer.

2.USD / INR

65.18	69.74	75.39	74.24	75.04
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LNJ Bhilwara Group -Business Segment wise Financial Analysis 2021-22					
₹ Cr.					
Particulars	Textile	Graphites	Power	Others	Total
Sales/Other Income	6373	2176	424	146	9120
Export Sales	2191	1399	-	6	3596
EBIDTA	676	537	340	170	1724
EBDT	559	530	284	169	1542
EBT	392	463	204	165	1224
EAT	318	333	177	148	977
Net Worth	1500	2077	2973	2898	9448
Capital Expenditure	403	480	0	0	884
Net Fixed Assets	1516	1378	1791	22	4707
Total Assets	3961	3351	3530	3039	13880
OPM %	11%	25%	80%	116%	19%

Note:-Sale/Other Income include inter-Segment/Inter Unit transfer.

LNJ Bhilwara Group -Business Segment wise Financial Analysis 2021-22					
US\$ In Million					
Particulars	Textile	Graphites	Power	Others	Total
Sales/Other Income	849	290	56	19	1215
Export Sales	292	186	-	1	479
EBIDTA	90	72	45	23	230
EBDT	75	71	38	23	205
EBT	52	62	27	22	163
EAT	42	44	24	20	130
Net Worth	200	277	396	386	1259
Capital Expenditure	54	64	0	0	118
Net Fixed Assets	202	184	239	3	627
Total Assets	528	447	470	405	1850

Note:-1.Sale/Other Income include inter-Segment/Inter Unit transfer.

2.USD/₹ for 21-22 ₹ 75.04

Financial Information of Group Companies for 2021-22

PARTICULARS	₹ Cr.								
	RSWM	HEG	MARAL	BSL	MPCL	ADHPL	BEL/Power	Others	Total
Sales/Other Income	4383	2203	1318	436	114	256	19	391	9120
Export Sales	1419	1399	516	251	-	-	-	12	3596
EBIDTA	464	607	140	41	129	183	20	140	1724
EBDT	397	599	119	28	125	148	9	118	1542
EBT	283	520	92	16	121	98	-2	95	1224
EAT	240	391	67	11	94	98	-2	78	977
Net Worth	999	3777	166	89	1361	1061	457	1539	9448
Capital Expenditure	361	480	24	16	-	-	0	1	884
Net Fixed Assets	1086	1496	178	82	103	1210	298	254	4707
Total Assets	2537	5171	590	352	1390	1302	674	1865	13880

Note:- Sale/Other Income include inter-Segment/Inter Unit transfer.

Financial Information of Group Companies for 2021-22

PARTICULARS	US\$ In Million								
	RSWM	HEG	MARAL	BSL	MPCL	ADHPL	BEL/Power	'Others'	Total
Sales/Other Income	584	294	176	58	15	34	3	52	1215
Export Sales	189	186	69	33	-	-	-	2	479
EBIDTA	62	81	19	6	17	24	3	19	230
EBDT	53	80	16	4	17	20	1	16	205
EBT	38	69	12	2	16	13	0	13	163
EAT	32	52	9	2	13	13	0	10	130
Net Worth	133	503	22	12	181	141	61	205	1259
Capital Expenditure	48	64	3	2	-	-	0	0	118
Net Fixed Assets	145	199	24	11	14	161	40	34	627
Total Assets	338	689	79	47	185	173	90	249	1850

Note:- 1- Sale/Other Income include inter-Segment/Interunit transfer.

2 - USD/₹ for 21-22 ₹ 75.04

LNJ BHILWARA GROUP

GROUP'S PRODUCTION AND EXPORT

Particulars	Production		Export	
	2020-21	2021-22	2020-21	2021-22
Textile				
a) Recycle Polyester Fibre (In MT)	33823	42232	-	-
b) Yarn (In MT)				
-- Polyester/Viscose	32665	40665	8053	14547
-- Polyester/Cotton	12879	14267	8370	9734
-- 100%Viscose	2720	4977	1788	1681
-- 100%Polyester	32119	41149	5847	9193
-- 100%Cotton	26551	31785	9987	12272
-- Open End Cotton	13330	14613	2817	3337
-- Melange	14527	16194	1457	4460
-- Air Textured & Others	2076	3243	3807	1697
Total	136867	166892	42126	56920
c) Woven Fabric & Denim (In Lac Meters)				
-- Polyester/Viscose/100% Cotton	170	140	108	100
-- Polyester/Wool & 100% Wool	7	9	3	5
-- Denim Fabric	159	287	48	77
-- Automotive	21	26	1	1
-- Silk	38	48	5	7
Total	395	510	166	190
d) Knitted Fabric				
-- Cotton (In MT)	4121	4281	59	11
-- Automotive (In Lac Meters)	35	39	-	-
e) Knitted Garment (In Lac Pieces)	32	56	20	29
f) Fabric/Yarn Processing				
-- Woven (In Lac Mtr)	373	273	-	-
-- Knitted Fabric/Yarn (In MT)	6558	7979	1254	2165
-- Woven Automotive (In Lac Mtr)	23	29	-	-
-- Knitted Automotive (In Lac Mtr.)	47	49	-	-
Power Generation (in lacs Units)	15338	12618	-	-
No. of Spindles	563076	564132		
No. of Rotors	4800	4800		
No. of Looms	413	413		
No. of Kintting Machines	99	99		

Note : Previous year figures have been regrouped/recast, wherever necessary.