



In case of Composite Scheme, details of shareholding of companies involved in the scheme at each stage

To,

Date: 11th June, 2024

BSE Limited
P J Towers, Dalal Street
MUMBAI - 400 001.

Scrip Code: 509631

Sub: Details of shareholding of companies involved in the scheme at each stage

Dear Sir/ Madam,

Details of shareholding of companies involved in the scheme at each stage:

A. Demerger

• **HEG Limited (Demerged / Transferee Company)**

| Particulars | Pre-Demerger | | Post-Demerger | |
|-------------|---------------------|-------|---------------------|-------|
| | No of equity shares | % | No of equity shares | % |
| Promoters | 2,15,27,974 | 55.78 | 2,15,27,974 | 55.78 |
| Public | 1,70,67,532 | 44.22 | 1,70,67,532 | 44.22 |
| Total | 3,85,95,506 | 100 | 3,85,95,506 | 100 |

• **HEG Graphite Limited (Resulting Company)**

| Particulars | Pre-Demerger | | Post-Demerger | |
|-------------|---------------------|-----|---------------------|-------|
| | No of equity shares | % | No of equity shares | % |
| Promoters | 10,000 | 100 | 2,15,27,974 | 55.78 |
| Public | 0 | 0 | 1,70,67,532 | 44.22 |
| Total | 10,000 | 100 | 3,85,95,506 | 100 |

• **Bhilwara Energy Limited (Transferor Company)**

| Particulars | Pre-Demerger | | Post-Demerger | |
|-------------|---------------------|-----|---------------------|-----|
| | No of equity shares | % | No of equity shares | % |
| Promoters | 16,57,59,311 | 100 | 16,57,59,311 | 100 |
| Public | 0 | 0 | 0 | 0 |
| Total | 16,57,59,311 | 100 | 16,57,59,311 | 100 |

HEG LIMITED

Corporate Office :

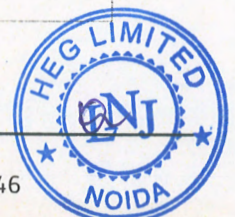
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel.: +91-120-4390300 (EPABX)
Fax: +91-120-4277841
GSTN No.: 09AAACH6184K2Z6
Website: www.lnjbhilwara.com

Regd. Office :

Mandideep (Near Bhopal) Distt. Raigarh - 462046
(Madhya Pradesh), India
Tel.: +91-7480-405500, 233524 to 233527
Fax: +91-7480-233522
GSTN No.: 23AAACH6184K1ZH
Website: www.hegltd.com

E-mail: heg.investor@lnjbhilwara.com

Corporate Identification No.: L23109MP1972PLC008290





LNJ Bhilwara Group Company



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

B. Merger

• HEG Limited (Demerged / Transferee Company)

| Particulars | Pre-Merger | | Post-Merger | |
|--------------|---------------------|------------|---------------------|----------------|
| | No of equity shares | % | No of equity shares | % |
| Promoters | 2,15,27,974 | 55.78 | 4,08,48,376 | 70.53% |
| Public | 1,70,67,532 | 44.22 | 1,70,67,532 | 29.47% |
| Total | 3,85,95,506 | 100 | 5,79,24,918 | 100.00% |

• HEG Graphite Limited (Resulting Company)

| Particulars | Pre-Merger | | Post-Merger | |
|--------------|---------------------|------------|---------------------|------------|
| | No of equity shares | % | No of equity shares | % |
| Promoters | 2,15,27,974 | 55.78 | 2,15,27,974 | 55.78 |
| Public | 1,70,67,532 | 44.22 | 1,70,67,532 | 44.22 |
| Total | 3,85,95,506 | 100 | 3,85,95,506 | 100 |

• Bhilwara Energy Limited (Transferor Company)

| Particulars | Pre-Merger | | Post-Merger | |
|--------------|---------------------|------------|---------------------|------------|
| | No of equity shares | % | No of equity shares | % |
| Promoters | 16,57,59,311 | 100 | 0 | 0 |
| Public | 0 | 0 | 0 | 0 |
| Total | 16,57,59,311 | 100 | 0 | 100 |

'Post Scheme, the Transferor Company shall be dissolved, without winding up.

For HEG Limited

Vivek Chaudhary

Vivek Chaudhary
Company Secretary
M.No. A - 13263



HEG LIMITED

Corporate Office :

Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
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Website: www.hegltd.com

E-mail: heg.investor@lnjbhilwara.com

Corporate Identification No.: L23109MP1972PLC008290

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ISO 14001
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Certification

