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Date: 11th June 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip code: 509631

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Composite Scheme of Arrangement amongst HEG Limited ("Company" or "Demerged Company" or "Transferee Company") and HEG Graphite Limited ("Resulting Company") and Bhilwara Energy Limited ("Transferor Company") and their respective shareholders and creditors ("Scheme")

Dear Sir/Madam,

HEG Limited ("the Company") confirms the following:

- Accounting treatment is in compliance with the Accounting Standards/Indian Accounting Standards as prescribed u/s 133 of Companies Act, 2013.
- The valuation done in the scheme is in accordance with applicable valuation standards.
- The scheme is in compliance with the applicable securities laws.
- The arrangement proposed in the scheme is yet to be executed.

For HEG Limited

Gulshan Kumar Sakhuja

Gulshan Kumar Sakhuja
Chief Financial Officer
M.No. 504626



HEG LIMITED

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Corporate Identification No.: L23109MP1972PLC008290

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Certification



ISO 14001
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