

To,

Date: 11th June, 2024

BSE Limited
P J Towers, Dalal Street
MUMBAI - 400 001.

Scrip Code: 509631

Subject: Financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: HEG Limited (Standalone)

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2023-24	2022-23	2021-22
Equity Paid up Capital	38.60	38.60	38.60
Reserves and surplus	4106.48	4038.62	3738.11
Carry forward losses	0	0	0
Net Worth	4145.08	4077.22	3776.71
Miscellaneous Expenditure	0	0	0
Secured Loans	589.38	690.91	362.10
Unsecured Loans	30.00	50.00	301.30
Fixed Assets (net)	1976.89	1834.76	1458.85
Income from Operations	2394.90	2467.24	2201.61
Total Income	2536.57	2576.38	2281.16
Total Expenditure	2221.33	1975.90	1761.16
Profit before Tax	315.24	600.48	520.00
Profit after Tax	231.54	455.51	390.58
Cash profit	406.19	557.81	469.87
EPS	59.99	118.02	101.20
Book value	1073.98	1056.40	978.54



HEG LIMITED

Corporate Office :

Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel.: +91-120-4390300 (EPABX)
Fax: +91-120-4277841
GSTN No.: 09AAACH6184K226
Website: www.lnjbhilwara.com

Regd. Office :

Mandideep (Near Bhopal) Distt. Raizen - 462046
(Madhya Pradesh), India
Tel.: +91-7480-405500, 233524 to 233527
Fax: +91-7480-233522
GSTN No.: 23AAACH6184K1ZH
Website: www.heg ltd.com

E-mail: heg.investor@lnjbhilwara.com

Corporate Identification No.: L23109MP1972PLC008290

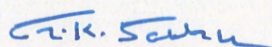


Name of the Company: HEG Limited (Consolidated)

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2023-24	2022-23	2021-22
Equity Paid up Capital	38.60	38.60	38.60
Reserves and surplus	4387.34	4242.34	3875.03
Carry forward losses	0	0	0
Net Worth	4425.94	4280.94	3913.63
Miscellaneous Expenditure	0	0	0
Secured Loans	589.38	690.91	362.10
Unsecured Loans	30.00	50.00	301.30
Fixed Assets (net)	2027.92	1834.76	1458.85
Income from Operations	2394.90	2467.24	2201.61
Total Income	2536.57	2576.38	2281.16
Total Expenditure	2222.86	1977.15	1761.16
Profit before Tax	395.38	677.37	560.46
Profit after Tax	311.68	532.41	431.04
Cash profit	486.33	634.71	510.33
EPS	80.76	137.95	111.68
Book value	1146.74	1109.17	1014.00

For HEG Limited



Gulshan Kumar Sakhuja
Chief Financial Officer
M.No. 504626



HEG LIMITED

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Noida - 201 301 (NCR-Delhi), India
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GSTN No.: 23AAACH6184K1ZH
Website: www.hegltd.com

E-mail: heg.investor@lnjbhilwara.com

Corporate Identification No.: L23109MP1972PLC008290

HEG GRAPHITE LIMITED



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

To,

Date: 11th June, 2024

BSE Limited
P J Towers, Dalal Street
MUMBAI - 400 001.

Scrip Code: 509631

Subject: Financial details of the HEG Graphite Limited for the previous 3 years as per the audited statement of Accounts

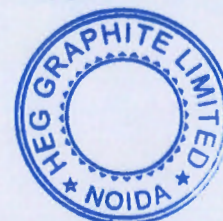
	As per 11 th June 2024	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	(04 th June 2024 -11 th June 2024)	FY 2023-24*	FY 2022-23*	FY 2021-22*
Equity Paid up Capital	0.01	-	-	-
Reserves and surplus	(0.0092)	-	-	-
Carry forward losses		-	-	-
Net Worth	0.0008	-	-	-
Miscellaneous Expenditure		-	-	-
Secured Loans		-	-	-
Unsecured Loans		-	-	-
Fixed Assets		-	-	-
Income from Operations		-	-	-
Total Income		-	-	-

HEG GRAPHITE LIMITED
CIN: U23994MP2024PLC071568

Corporate Office:
Bhilwara Towers, A-12, Sector - 1,
Noida - 201301 (NCR-Delhi), India
Tele.: +91 120-4390300 (EPABX)
Fax.: 91-120-4277841

Registered Office:
C/o HEG Limited, NH-12, Dist. Raisen Near Bhopal,
Mandideep, Bhopal, Huzur Madhya Pradesh, India,
462046
Tel.: +91-7480-405500, 233524 to 233527
Fax: + 917480-233522

E- Mail: investor.heggraphite@lnjbhilwara.com



HEG GRAPHITE LIMITED



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Total Expenditure		-	-	-
Profit before Tax		-	-	-
Profit after Tax		-	-	-
Cash profit		-	-	-
EPS (in Rs)		-	-	-
Book value (In Rs/ per share)	10 per share	-	-	-

For HEG Graphite Limited


Manish Gulati
Director
DIN: 08697512



*Consolidated financial requirement not applicable on HEG Graphite Limited

HEG GRAPHITE LIMITED

CIN: U23994MP2024PLC071568

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462046
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E- Mail: investor.heggraphite@lnjbhilwara.com

Date: 10th June, 2024

BSE Limited
P J Towers, Dalal Street
MUMBAI - 400 001.

Subject: Financial details of the transferor company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Bhilwara Energy Limited (Transferor Company)

Standalone Financials

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	FY 2023-24	FY 2022-23	FY 2021-22
Equity Paid up Capital	165.76	165.76	165.76
Reserves and surplus	416.52	416.52	416.52
Carry forward losses*	74.63	167.74	242.07
Net Worth	507.65	414.52	340.21
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans (Liabilities)	NIL	NIL	28.61
Unsecured Loans (Liabilities)	NIL	NIL	NIL
Fixed Assets	52.31	50.01	59.78
Income from Operations	9.01	12.30	10.85
Total Income	118.40	78.20	21.12
Total Expenditure	25.96	23.30	12.82
Profit before Tax	92.43	54.90	8.30
Other Comprehensive Income	0.0032	0.13	0.08
Profit after Tax	93.13	74.32	8.25
Cash profit	96.92	78.09	12.04
EPS (in Rs)	5.62	4.48	0.50
Book value (In Rs/ per share)	30.62	25.00	20.52

*Accumulated Losses as per Audited Financials

Bhilwara Energy Limited

Corporate Office :
Bhilwara Towers, A-12, Sector-1,
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX),
Fax : +91-120-4277841
Website: www.bhilwaraenergy.com

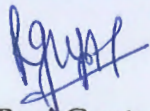
Regd. Office :
Bhilwara Bhawan,
40-41, Community Centre,
New Friends Colony,
New Delhi-110 025, India
Website: www.injbhilwara.com



Consolidated Financials**(Rs. in Crores)**

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	FY 2023-24	FY 2022-23	FY 2021-22
Equity Paid up Capital	165.76	165.76	165.76
Reserves and surplus	936.64	780.33	643.51
Carry forward losses	NIL	NIL	NIL
Net Worth	1,102.40	946.09	809.27
Non-controlling interest	751.57	734.69	736.38
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans (Liabilities)	32.80	66.46	170.75
Unsecured Loans (Liabilities)	NIL	NIL	11.08
Fixed Assets	1307.17	1382.22	1430.56
Income from Operations	475.10	488.22	388.94
Total Income	557.33	506.08	437.00
Total Expenditure	210.75	169.46	228.63
Profit before Tax	346.58	336.62	208.37
Other Comprehensive Income	0.39	0.52	0.08
Profit after Tax	274.08	295.73	181.53
Profit for the year attributable to owners	162.20	157.15	81.10
Profit for the year attributable Non-controlling interest	111.88	138.58	100.43
Cash profit	321.50	349.41	246.86
EPS (in Rs)	9.80	9.50	4.89
Book value (In Rs/ per share)	66.49	57.06	48.81

For Bhilwara Energy Limited



Ravi Gupta
Company Secretary
M.No. F5731

