



HEG/SECTT/2024

October 7, 2024

1	BSE Limited P J Towers Dalal Street MUMBAI - 400 001. Scrip Code : 509631	2	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. Scrip Code : HEG
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Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/Ma'am,

In continuation to our earlier letters dated September 13, 2024 and January 23, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that HEG Limited ("the Company") has invested in the shares of GrafTech International Ltd., a NYSE Listed Company ("Graftech"), through Secondary Market Transactions/Overseas Portfolio Investment (OPI) scheme of Foreign Exchange Management (Overseas Investment) Rules, 2022.

The Company has also filed the required information with United States Securities and Exchange Commission under Securities Exchange Act of 1934.

The details required in this regard as per Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as Annexure-A.

Kindly take the same at your record.

Thanking you,

Yours faithfully,
For **HEG Limited**

(Vivek Chaudhary)
Company Secretary
M.No. A-13263
heg.investor@lnjbhilwara.com

Encl: as above

HEG LIMITED



Corporate Office:
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel.: +91-120-4390300 (EPABX)
Fax: +91-120-4277841
GSTN No.: 09AAACH6184K2Z6
Website: www.lnjbhilwara.com

Regd. Office:
Mandideep (Near Bhopal) Dist. Raisen - 462046
(Madhya Pradesh), India
Tel.: +91-7480-405500, 233524 to 233527
Fax: +91-7480-233522
GSTN No.: 23AAACH6184K1ZH
Website: www.hegltd.com





Annexure - A

S. No.	Particulars	Description
a)	name of the target entity, details in brief such as size, turnover etc.;	GrafTech International Ltd., a NYSE Listed Company. Market Cap- 416.61 Million USD
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
c)	industry to which the entity being acquired belongs;	Manufacturing of Graphite Electrodes.
d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Purchase of Shares through secondary market transactions/overseas portfolio investment (OPI) scheme of Foreign Exchange Management (Overseas Investment) Rules, 2022 for investment purpose.
e)	brief details of any governmental or regulatory approvals required for the acquisition;	NA
f)	indicative time period for completion of the acquisition;	The Company has acquired 8.23% stake in the shares of GrafTech International Ltd. In case of further purchase of shares, if any, shall be subject to approval from the Board and will be intimated accordingly.
g)	consideration -whether cash consideration or share swap or any other form and details of the same;	Purchase of Shares through Secondary Market.
h)	cost of acquisition and/or the price at which the shares are acquired;	Total amount invested to the tune of Rs 248.62 Crore.
i)	percentage of shareholding / control acquired and / or number of shares acquired;	8.23%

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j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>GrafTech International Ltd. is a leading manufacturer of high-quality graphite electrode products essential to the production of electric arc furnace steel and other ferrous and non-ferrous metals. It has a competitive portfolio of low-cost, ultra-high power graphite electrode manufacturing facilities, with some of the highest capacity facilities in the world. GrafTech International Ltd. has its presence globally.</p> <p>Last 3 Years Turnover of GrafTech International Ltd. are as follows:</p> <ul style="list-style-type: none">a. FY ended December 31, 2023: 620,500 USD (in thousand)b. FY ended December 31, 2022: 1,281,250 USD (in thousand)c. FY ended December 31, 2021: 1,345,788 USD (in thousand)
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